

**NSPM-33 Implementation Guidance Pre- and Post-award Disclosures
Relating to the Biographical Sketch and Current and Pending (Other) Support
May 20, 2024**

Table Key

* = for new support only

♦ = If undisclosed at the time of application submission

Type of Activity	Biographical Sketch	Current & Pending (Other) Support	Facilities, Equipment & Other Resources	Project Reports	Post-Award Information Term & Condition	Disclosure Not Required
Professional Preparation (e.g., education and training)	✓					
Academic, professional, or institutional appointments and positions, whether or not remuneration is received, and, whether full-time, part-time, or voluntary	✓					
A list of products that demonstrate the individual's qualifications to carry out the project as proposed	✓					

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Current and pending (other) support – (a) All resources made available, or expected to be made available, to an individual in support of the individual's research and development efforts, regardless of (i) whether the source is foreign or domestic; (ii) whether the resource is made available through the entity applying for a research and development award or directly to the individual; or (iii) whether the resource has monetary value; and (b) includes in-kind contributions requiring a commitment of time and directly supporting the individual's research and development efforts, such as the provision of office or laboratory space, equipment, supplies, employees, or students.		✓		✓*	✓♦	
In-kind contributions with an estimated dollar value of \$5000 or more that support the research activity for use on the project/proposal being proposed			✓			
In-kind contributions (i) with an estimated dollar value of \$5000 or more, (ii) not intended for use on the project/proposal being proposed, and (iii) have an associated time commitment		✓		✓*	✓♦	

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Current or pending participation in, or applications to, programs sponsored by foreign governments, instrumentalities, or entities, including foreign government-sponsored talent recruitment programs		✓ Appropriate placement may be contract dependent)	✓ Appropriate placement may be contract dependent)	✓	✓	
Consulting activities under the proposals and active projects section of the form when any of the following scenarios apply: (i) the consulting activity will require the senior/key person to perform research as part of the consulting activity; (ii) the consulting activity does not involve performing research, but is related to the senior/key person's research portfolio and may have the ability to impact funding, alter time or effort commitments, or otherwise impact scientific integrity; or (iii) the consulting entity has provided a contract that requires the senior/key person to conceal or withhold confidential financial or other ties between the senior/key person and the entity, irrespective of the duration of the engagement		✓				

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Type of Activity	Biographical Sketch	Current & Pending (Other) Support	Facilities, Equipment & Other Resources	Project Reports	Post-Award Information Term & Condition	Disclosure Not Required
Postdoctoral scholars, students, or visiting scholars who are supported by an external entity, and whose research activities are intended for use on the project/proposal being proposed			✓			
Postdoctoral scholars, students, or visiting scholars who are supported by an external entity, whose research activities are not intended for use on the project/proposal being proposed and have an associated time commitment		✓		✓*	✓♦	
Travel supported/paid by an external entity to perform research activities with an associated time commitment		✓		✓*	✓♦	
Startup company based on non-organization-licensed IP		✓		✓*	✓♦	
Startup packages from other than the proposing organization		✓		✓*	✓♦	

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Recently completed support or support that has ended						✓
Travel supported/paid by an external entity to attend a conference or workshop						✓
Teaching commitments						✓
Startup company based on organization-licensed Intellectual Property (IP)						✓
Organizational startup packages provided to the individual from the proposing organization						✓
Honoraria or other given for the purpose of conferring distinction or to symbolize respect, esteem, or admiration unrelated to research oversight, supervision, or co-authorship						✓
Unrestricted Gifts ¹						✓
Training awards and prizes						✓
Mentoring as part of appointment or agreement, or mentor/mentee arrangements that do not involve the individual's research activities						✓

¹ If an item or service meets the definition of a gift, it is not reported. A gift includes any gratuity, favor, discount, entertainment, hospitality, loan, forbearance, license, special access, equipment time, samples, research data, or other item having monetary value. A gift also includes services as well as gifts of training, transportation, local travel, lodging, meals, research hours, whether provided in-kind, by purchase of a ticket, payment in advance, or reimbursement after the expense has occurred. A gift by definition is given without expectation of anything in return.

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Academic Year Salary or salary provided to the individual by the home organization						✓
Core facilities and/or shared equipment that is broadly available						✓
F&A Reimbursement provide to the proposing/home organization						✓